

CALL US TODAY

Call us today for a consultation and let us demonstrate how our expertise can save you time and benefit your business in many ways. Our clients include seasoned business owners as well as new companies looking for additional assistance.

OUR SERVICES

- Bookkeeping and Financial Reporting Services
- Tax Services
- Payroll Services
- Business Counseling Services

www.fiducial.com

(800) 323-9000

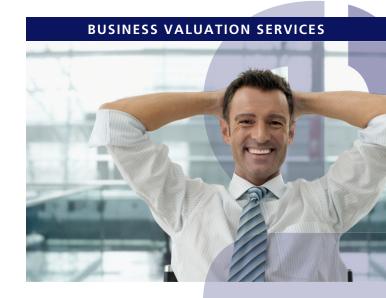
ABOUT FIDUCIAL

Fiducial is an international service provider for tax, financial and business services, serving small businesses, entrepreneurs and individuals. Fiducial consists of a network of business and tax advisors located in approximately 100 U.S. offices. This professional services network is supported by Fiducial Support Systems, which provides assistance in marketing, human resources, research and development, technical applications and other business areas.

Founded in 1970, the privately held company has annual revenues in excess of \$1.5 billion. Fiducial owns additional offices throughout France, Belgium and Switzerland.

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one source one shop one stop



one source

Clear - Accurate - Informative ...that's Fiducial.

Conducting a Business Valuation doesn't have to be a costly and time consuming endeavor. Whether you need an valuation today or in the near future, speaking with one of our consultants at Fiducial will allow you to review all of your options and position you to make the best decision for the future of your business.

As your business continues to grow and evolve, situations can arise which require you to have a reliable valuation. In today's quickly changing business environment, being prepared for any challenge is critical. By knowing the true value of your company, you'll be equipped to make sound decisions to positively impact your company's future. When the stakes are high, you can't afford to make uninformed decisions.

Our Fiducial offices provide an expertise in Valuation Services for your business. Regardless of your situation, our goal at Fiducial is to work with each of our clients to make sure that they have a full and complete understanding of the value of their business and to provide tools to help you make the best choices.



one full service company

WHEN DO YOU NEED BUSINESS VALUATION SERVICES?

Valuations are a powerful business management tool that allow owners to identify strengths and weaknesses in the business that affect its value. Correcting weaknesses can positively affect a business's worth, while valuations also work to help you safeguard your hard-earned assets

IF ANY OF THE FOLLOWING SCENARIOS APPLY TO YOU OR YOUR BUSINESS, IT'S TIME TO CALL FIDUCIAL TO SCHEDULE A BUSINESS VALUATION:

- Shareholder and partnership buyouts and disputes
- Buy-sell and shareholder agreements
- Marriage dissolution
- Financing applications
- Conversion of a "C" corp to Subchapter S corporation status
- Bankruptcy
- Reasonable officer compensation determination in disputes with the IRS
- Mediation
- Binding arbitration
- Gifting and closely held stock and partnership agreements

- Family limited partnership and LLC valuation needs
- Valuation of intangible assets for purchase price allocation
- Purchase or sale of closely held business or business interestes.
- Bank financing



- Financial restructuring and recapitalization
- Analysis and advice concerning pending offers to purchase
- Estate or gift planning
- Life insurance planning
- Corporate reorganizations
- Employee stock option planning
- Compensating key employees with stock
- Tax Disputes
- Shareholder Redemptions

SCHEDULE YOUR FREE INITIAL CONSULTATION TODAY.

CALL US AT 800.323.9000 TO LEARN HOW WE CAN HELP YOU.